

0100566010



# Union Tank Car Company

225 West Washington Street  
Chicago, Illinois 60606  
312/372-9500

RECORDATION NO. 13329-D FILED 1495

MAR 20 1995 - 3 25 PM

INTERSTATE COMMERCE COMMISSION

CERTIFIED MAIL  
RETURN RECEIPT REQUESTED

LICENSING BRANCH

MAR 20 3 18 PM '95

RECEIVED  
OFFICE OF THE  
SECRETARY

March 16, 1995

Interstate Commerce Commission  
12th St. & Constitution Ave., N.W.  
Washington, DC 20423

Attn: Ms. Janice M. Fort  
Room 2311

Re: Statement of New Numbers  
Amended and Restated Lease Agreement (Series H-1)  
Recordation No. 13329-B

Dear Ms. Fort:

This refers to the Amended and Restated Lease Agreement dated as of February 15, 1982, between Union Tank Car Company, as lessee, and HGA Corporation, as Owner (the "Lease"), which was recorded with your office on March 2, 1982, and assigned recordation number 13329-B. v,

Section 5.2 of the Lease provides that in the event the Lessee intends to change the car numbers of any units of railroad equipment covered by the Lease it shall file and record with your office a Statement of New Numbers to be substituted therefor. The Lessee desires to substitute new car numbers for certain of the car numbers listed in Schedule A to the Lease. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

We would appreciate your filing this Statement of New Numbers with the Lease. Our check in the amount of \$21 to cover the filing fee is enclosed, together with five (5) executed copies



A MEMBER OF THE MARMON GROUP OF COMPANIES


of this Statement. Please return four (4) of these copies with the recordation date indicated thereon to the attention of the undersigned at the address indicated in this letterhead.

Sincerely,



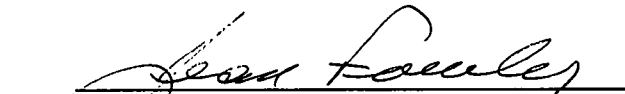
R. C. Gluth  
Executive Vice President

Attest:

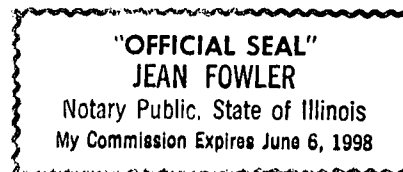
  
Secretary

STATE OF ILLINOIS )  
                                  ) ss.  
COUNTY OF COOK     )

On this 16th day of March, 1995, before me personally appeared R. C. GLUTH, to me personally known, who, being by me duly sworn, says that he is the Executive Vice President of UNION TANK CAR COMPANY, that the seal affixed to the foregoing Statement of New Numbers is the corporate seal of said corporation, that said Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Statement was the free and voluntary act and deed of said corporation.

  
Notary Public

utcnn



UNION TANK CAR COMPANY - TREASURERS DEPARTMENT  
DESCRIPTION OF EQUIPMENT TRUST

CERTIFICATE TRUST SERIES: H001 (M001 Hyatt)

<u>QUANTITY</u>	<u>A.A.R. MECHANICAL DESCRIPTION CODE</u>	<u>CAPACITY IN (GAL./CUFT.)</u>	<u>OLD ROAD NUMBERS</u>	<u>NEW ROAD NUMBERS</u>
8	TP	20,000	UTLX 27611-27618	LCIX 2785-2792
<u>8</u>	TOTAL			



Interstate Commerce Commission  
Washington, D.C. 20423-0001

3/20/95

Office Of The Secretary

R. C. Gluth  
Executive Vice President  
Union Tank Car Company  
225 West Washington Street  
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/20/95 at 3:25PM, and assigned recordation number(s). 13329-D, 13576-E, 14969-D, 15888-I and 16594-I.

Sincerely yours,

Vernon A. Williams  
Secretary

Enclosure(s)

(0100566010)  
(0100566011)  
(0100566012)  
(0100566013)  
(0100566014)

\$ 105.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature